HKSFA 香港財經分析師學會
THE HONG KONG SOCIETY OF FINANCIAL ANALYSTS

Sponsor Form for Associate Member Application

Associate Member No. : _____
(to be completed by HKSFA)

Please complete the following and tick the appropriate box.

Applicant's Name : _____ Title : □ Mr □ Mrs □ Miss □ Ms
First Name Middle Name Last Name

SPONSOR INFORMATION

Sponsor Name : _____ Title : □ Mr □ Mrs □ Miss □ Ms
First Name Middle Name Last Name

Are you a member of HKSFA? □ No □ Yes (HKSFA Membership No. _____)

Are you the current employer of the applicant : □ No □ Yes, relationship with applicant _____

Company Name _____

Title _____

Mailing Address _____

_____

Company Telephone _____ Mobile phone _____

E-mail Address _____

SPONSOR STATEMENTS

Based on my experience with the applicant :

1. The applicant's primary duties are related to financial investment process? □ No □ Yes

2. I would describe the applicant's work experience in the financial investment process as follows (up to 100 words) :

_____

_____

_____

3. Does the applicant spend at least 50% of his/her work activities engaging in the above ? □ No □ Yes

Professional Competence and Conduct :

4. Are you aware of any problems regarding the applicant's professional competence? □ No □ Yes

5. Are you aware of any problems regarding the applicant's character or professional, financial, or business conduct? □ No □ Yes

Note : For Personal Information Collection Statement, please visit our website at http://www.hksfa.org/document/Privacy%20Policy_d050302.pdf.

Signature of Sponsor : _____ Date : _____

Please return this Sponsor Form to the applicant who will pass his application together with this form to HKSFA at The Hong Kong Society of Financial Analysts (HKSFA), 14/F, BOC Group Life Assurance Tower, 136 Des Voeux Road Central, Hong Kong. For enquiries, please send it to info@hksfa.org or call us on 2521-2543.