ORDER FORM
2020 KAPLAN SCHWESER STUDY PACKAGE FOR CFA PROGRAM JUN EXAM CYCLE
(Jun Cycle: Level I, II, III)
(Dec Cycle: Level I)

Kaplan is a participating provider of CFA Institute’s Prep Provider Program. It offers comprehensive study solutions including live course, online study packages as well as study materials (print and online version). The Kaplan’s products have been specifically designed to help maximise the efficiency and effectiveness of each candidate’s preparation program. The study materials help you master the CFA Curriculum with clear, exam-focuses study notes and examples that cover every Learning Outcome Statement in the most effective manner possible. The online learning platform would help make your learning process easier and more productive.

Details of its products can be found from

Easy steps to place order
1) Complete & send the Order Form to info@hksfa.org
2) Make payment
3) Collect the study materials at HKSFA office
# Kaplan Schweser Study Package

<table>
<thead>
<tr>
<th>ONLINE INSTRUCTION</th>
<th>PremiumPlus™ Package</th>
<th>Premium Package</th>
<th>Essential Package</th>
<th>Classic Package</th>
<th>Product Availability</th>
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<tbody>
<tr>
<td>Online Weekly Class with Video Lectures* (Asia Time) - Include Weekly Class Workbooks, Vol. 1 &amp; 2</td>
<td>HK$10,000</td>
<td>HK$7,800</td>
<td>HK$4,800</td>
<td>HK$3,800</td>
<td>Level I: Late Jan - Apr, Mid Apr - Early May, Online - Late May</td>
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<td>InstructorLink</td>
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<th>STUDY NOTES AND PRACTICE TOOLS</th>
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<th>Essential Package</th>
<th>Classic Package</th>
<th>Product Availability</th>
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<tr>
<td>SchweserNotes™ Vol. 1-5 QuickSheet*</td>
<td>Print, eBook &amp; Online</td>
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<td>Topic Assessments - included in SchweserNotes™</td>
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<td>Module Quizzes - included in SchweserNotes™</td>
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<td>Practice Exams, Vol. 1 (2 full exams with Online Performance Tracker)</td>
<td>Print &amp; Online</td>
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<td>Practice Exams, Vol. 2 (2 full exams with Online Performance Tracker)</td>
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<td>SchweserPro® QBank</td>
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<td>Getting Started Guide</td>
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<td>Resource Library</td>
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<th>FINAL REVIEW</th>
<th>PremiumPlus™ Package</th>
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<th>Essential Package</th>
<th>Classic Package</th>
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<tr>
<td>Online 3-Day Review Workshop include Review Workshop Workbook Set</td>
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<tr>
<td>Schweser’s Secret Sauce®</td>
<td>Print, eBook &amp; Online</td>
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<th>Essential Package</th>
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Product availabilities are subject to change without notice. Please review the full and most updated version from our website www.kaplan.com.hk/kfm periodically. All matters and disputes will be subject to the final decision of Kaplan.

* eBook version of SchweserNotes™, Secret Sauce® and QuickSheet can only be viewed through VitalSource® with limited access period. For more information regarding VitalSource®, please visit our FAQ page (https://www.kaplan.com/faq/344-1_active-4)

# Class schedule
- In Asia time from 8pm - 11pm, exact schedule and trainers (TBD)

**Level I**
- Every Wed, 22 Jan - 29 Apr 2020
- Every Thu, 23 Jan - 30 Apr 2020

**Level II**
- Every Tue, 21 Jan - 28 Apr 2020

**Level III**
- Every Wed, 22 Jan - 29 Apr 2020
- Every Thu, 23 Jan - 30 Apr 2020
- Every Tue, 21 Jan - 28 Apr 2020

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**The Schweser Commitment**

**Receive the same version of study package Free of charge for Jun 2021 exam for same level**

You are eligible if you meet the following criteria:
- Available for 2020 purchasers of the Essential, Premium, or PremiumPlus™ Packages.
- You must answer at least 50% of your available online questions (i.e., QBank, Topic Assessments, and Practice Exams).

In order to enjoy the Schweser Commitment, you must attach the following documents for same level:
1. 2020 exam fail notice
2. 2021 exam registration notice
3. 2021 Schweser Commitment Application Form

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**PassProtection™**

**If don’t meet the above criteria, still receive up to 50% off your same-level purchases for Jun 2021 exam for same level**

You are eligible if you meet the following criteria:
- Available for 2020 PremiumPlus™, Premium, and Essential Package purchasers, who will retake the exam for the same level in 2021, are eligible to receive 50% off for PremiumPlus™, Premium and Essential Packages.

In order to enjoy the PassProtection™ discount you must attach the following documents with order form:
1. 2020 exam fail notice for same level
2. 2021 exam registration notice for same level
3. 2021 order form

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**PremiumPlus™, Premium or Essential Package 2019 purchasers**

**PassProtection™ Discount**

- PremiumPlus™ or Premium Package
- 50% off
Kaplan Schweser Individual Products

Online Classes

Online Weekly Class with Video Lectures
Teaching language: English
The Online Weekly Class (45 hours), in combination with the Video Lectures (45+ hours), focus on breaking down the more difficult curriculum content and teaching you how to apply the concepts. The classes are archived, so you can review at your own pace.
The Video Lectures designed to be viewed prior to the Online Weekly Classes, covering every LOS in the CFA® exam curriculum. It comes with Weekly Class Workbooks contains material, examples, and questions.

Online 3-Day Review Workshop
HK$4,300
With a balanced mix of CFA® curriculum review and problem solving, Schweser’s Online 3-Day Review Workshop is just the thing to get you exam-ready.
After reviewing each topic of the CFA curriculum, instructors use problems and exam-like questions to help reinforce your knowledge, practice your exam techniques, and improve your exam-taking skill and speed. It’s exactly what you need during the final weeks of preparation in order to build your confidence and perform effectively on the CFA exam.
It comes with Schweser Review Workshop Mind Maps and Question and Schweser’s Secret Sauce®.

Individual Products

SchweserNotes™ Vol. 1-5
Master the CFA curriculum with a clear, exam-focuses study notes and examples that cover every Learning Outcome Statement in the most effective manner possible.
It is integrated with activity feed, checkpoint exams, topic assessments and module quizzes, making it easier to study efficiently.
Bite-sized video lectures are only included in PremiumPlus™ & Premium Package.

Quicksheet
Review key formulas on-the-go with this 6-page tri-fold compact study tool that summarizes key formulas, definitions, and concepts.

Practice Exams
Vol. 1
Practice Exams Vol. 2
HK$1,200
Apply your learning, gauge your progress, and build confidence with the 4 practice exams in total. Each volume contains 2 full-length practice exams. It includes access to the Online Performance Tracker, which allows you to compare your scores to other candidates.
Practice Exams, Vol. 2 can be purchased individually.

SchweserPro™ QBank (Online)
HK$2,400
Reinforce what you’ve learned by reviewing critical concepts and practice with thousands of questions. You can:
• Build custom exams using the topics and number of questions or start an adaptive quiz on a topic of your choice
• View answer explanations and LOS summaries

Flashcard Set
HK$1,200
Frequent practice with problem topics and LOS is essential for success! The flashcards are color-coded by topic, indexed by study session, reading and LOS. The tool is portable for quick self-quiz anywhere.
(Print & Online) Available in Early Feb 2020

Schweser’s Secret Sauce®
HK$1,100
Take this compact book anywhere you go, for a concise review of the CFA® curriculum. Secret Sauce® provides insights on how to effectively prepare and apply your knowledge on exam day.

Online Schweser Mock Exam
HK$800
Practice with this 6-hour online mock exam that is available starting on 1 May 2020 through exam day. Printable answer key and online answer explanations, Online scoring and performance tracking capability. Few hours of online post-exam debriefing.

Understanding Your Financial Calculator
HK$550
Demonstrates the keystrokes, shortcut methods, and underlying calculation concepts for the HP 12C and TI BAII Plus calculators.

Other Online Features

InstructorLink
Connect with a CFA instructor for personal assistance anytime as you prepare for the exam.
They are ready and willing to answer your exam and content-related questions. Have your questions answered by expert faculty within 24-48 hours.

Activity Feed
It is a comprehensive list of recommended tasks to be completed based on your list of purchased products. This feature will provide you an easy way to view your task completion and performance metrics.

Resource Library
This collection of online reference videos and resources will support you before and during studies.
## Order Form for 2020 Exam (Jun cycle: Level I / II / III) OR (Dec cycle: Level I)

<table>
<thead>
<tr>
<th>Kaplan Schweser Study Package</th>
<th>Price in HK$</th>
<th>Please tick for your order</th>
<th>HKSFA Office Use only</th>
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<tbody>
<tr>
<td>1 PremiumPlus™ Package</td>
<td>$10,000**</td>
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<td>Classic(P)____________</td>
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<td>Secret Sauce(P)_______</td>
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<td>2 Premium Package</td>
<td>$7,800**</td>
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<td>$3,800**</td>
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<td>Classic(P)____________</td>
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**Remarks:**
- **Jun Cycle:** Online item(s) will be available and access of Online Products will expire on 30 June, 2020.
- **Dec Cycle:** Online item(s) will be available from early May 2020 and access of Online Products will expire on 31 December, 2020.

**Name:** Mr. / Mrs. / Ms. / Miss  
(As same as your HKID / Passport)

**CFA Candidate No.:** __________________  
**Level:** (please circle) Jun cycle: Level I / II / III or Dec cycle: Level I

**E-Mail:** ____________________________  
**Phone No.:** ________________________

**Payment Methods & Total Amount:** HK$________

- [ ] Cash  
- [ ] Credit Card (HKSFA will provide you a payment link)  
- [ ] Cheque

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- [✓] I agree all the Terms & Conditions below for the purchase
  - I declare that all information provided in this form is accurate and complete
  - I consent that I will abide by all the Rules, Regulations, and Code of Conduct of The Hong Kong Society of Financial Analysts
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- [✓] I agree that HKSFA will transfer my personal data to Kaplan **for Kaplan’s direct marketing purpose.**

**Signature:** ____________________________  
**Date:** _______________________________

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<table>
<thead>
<tr>
<th><strong>Kaplan Schweser Individual Products</strong></th>
<th><strong>Price in HK$</strong></th>
<th><strong>Please tick for your order</strong></th>
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<td>Practice Exams, Vol. 2</td>
<td>$1,200</td>
<td>❑ Print, or</td>
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<td>$1,200**</td>
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<tr>
<td>Schweser’s Secret Sauce®</td>
<td>$1,100</td>
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<td>❑ eBook**</td>
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<tr>
<td>Online 3-Day Review Workshop</td>
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<td>❑ Print, or</td>
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<td>❑ Online**</td>
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CFA Candidate No.: _______________ Level: *(please circle)* Jun cycle: Level I / II / III or Dec cycle: Level I

E-Mail: ___________________________ Phone No.: ___________________________

**Payment Methods & Total Amount : HK$_______________**

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