

The Hong Kong Society of Financial Analysts

Student Associates must be full time students of one of the universities in Hong Kong.

To be a Student Associate, he/she shall adhere to all applicable rules and regulations, including the Society Articles of Association, the Code & Standards, and other rules relating to professional conduct and pay annual subscription. For Renewal by May/June, the Student Associate must be a full time university student.

A Student Associate shall not be entitled to receive notice of or to attend or vote at general meetings of the Society.

Fiscal Year (membership period) : 1 July to 30 June

Subscription Fee : HK\$300 per year. Subscription fee paid is non-refundable and non-transferable.

For the first year joining the Society :

- HK\$300 if the join date is between 1 July and 31 March
- Subscription Fee is waived if the join date is between 1 April and 30 June, but the successful applicant has to pay for the Subscription Fee of the upcoming fiscal year

For reinstatement :

- Full year Subscription Fee will be charged

Application Procedures

To apply for Student Associate, the applicant has to complete and submit the following to HKSFA :

- An Application Form
- An Ethics Declaration Form
- The applicant's curriculum vitae
- Proof of his/her university student status, e.g. a copy of the university student card

Upon successful application, a copy of HKID/passport has to be submitted to HKSFA for record purpose.

