CFA Institute Research Foundation and HKSFA are pleased to welcome Professor Elroy Dimson, Newton Centre for Endowment Asset Management, Cambridge University to present at this evening seminar on the topic “Financial Market History: Reflections on the Past for Investors Today”.

This new book is published by the CFA Institute Research Foundation. It comprises 15 chapters by 22 financial historians, and is divided into four main sections: historical risks and returns on various assets, the development of stock markets, bubbles and crises, and the role of innovation in financial markets. The book will be presented by Professor Dimson, who will also update and extend the study of long-term asset returns in Chapter 1 of Financial Market History, addressing questions about investors’ Irrational Optimism.

Complimentary copies:
Attendees may wish to download the open-access pdf beforehand from http://www.cfapubs.org/toc/rf/2016/2016/3. A copy of Financial Market History will be given to each attendee.

Date: 29th March 2017 (Wednesday)
Venue: CityU SCOPE Admiralty Learning Centre, Room UT, 8/F, United Centre, 95 Queensway, Admiralty, Hong Kong
Time: Registration – 6:30 pm
Presentation – 6:45 pm – 7:45 pm
Language: English
Fee: Complimentary (for HKSFA Members Only)
1 CPT / CPD / CE hour
Seminar Rating* – General

HKSFA is recognized by The Securities and Futures Commission (SFC) as an institution for providing Continuous Professional Training (CPT) Program. This workshop (per module) is qualified for 1 CPT hours.

As the recognized institution approved under SFC’s CPT Program, the 1 CPT hours of this workshop (per module) are to receive due recognition from the Mandatory Provident Fund Scheme Authority (MPFA) as non-core CPD hour.

This event is also qualified for 1 Continuing Professional Development (CPD) Hours for Registered Business Valuers (RBV) of Business Valuation Forum (BVF).

As a participant in the CFA Institute Approved-Provider of Continuing Education Program, the Hong Kong Society has determined that the above event qualifies for credit for the CFA Institute Continuing Education Program. Eligible for 1 CE credit hours.

*Seminar Ratings
1. General - Material presented will be basic and of interest to a general audience having no background in the area.
2. Intermediate - Material presented will have technical elements requiring a working knowledge of the subject to make full use of the presentation.
3. Advanced - Highly focused technical presentations of interest to participants with a high level of technical knowledge in the subject area.
4. Unrated - HKSFA has yet to receive sufficient information to grade the content of these workshops.
About the Speaker

Professor Elroy Dimson
Chairman
Newton Centre for Endowment Asset Management
University of Cambridge Judge Business School

Professor Elroy Dimson chairs the Newton Centre for Endowment Asset Management at University of Cambridge Judge Business School, and is Emeritus Professor of Finance at London Business School. His research focuses on investing for the long term, and he and his co-authors have become well known for their studies of the investment performance from 1900 to date of financial assets in 23 countries and real assets such as wine, stamps, art and other collectibles. His publications, with several colleagues, on endowment asset management and on responsible investing have been recognised by several awards.


Professor Dimson chairs the Advisory and Policy Boards of FTSE Russell, and serves on the Advisory Council of Financial Analysts Journal and the Steering Committee of the Financial Economists’ Roundtable. Until 2016 he chaired the Strategy Council of the Norwegian Government Pension Fund Global, and before going to Cambridge was a Governor and Professor at London Business School. He is an Honorary Fellow of CFA UK and of the Institute of Actuaries; and a Fellow of the Royal Historical Society, the Risk Institute at Ohio State University, and of Gonville and Caius College, Cambridge. His PhD is from London Business School.
Registration:
1. Interested parties are requested to register online at [http://www.hksfa.org](http://www.hksfa.org).
2. A place will be reserved for registrant upon successful online registration with email notification of registration details.
3. After completing the online registration, registrants will receive email notifications with registration details. A reminder will also be sent before the event begins. If you have not received the email notification and reminder from HKSFA, it is the delegate’s responsibility to contact HKSFA to confirm their place.

Policy for Substitutions, Cancellations and No Show:
1. Substitutions are allowed by HKSFA members. Please notify us prior to the event.
2. The Society reserves the right to change the venue, date or speaker of the event due to unforeseen circumstances.
3. To be awarded CPT/CPD/CE credit hours, full attendance of all parts of the event is required. No pro-rata credit hours will be awarded.
4. Participants who only register on the event day will have to collect the CPT certificates one week after the event.