

[For immediate release]

Another Full-House HK SFA Event with over 100 Attendance

HK SFA 3rd Career Conference:

Unearthing the Opportunities in HK Asset & Wealth Management Industry

(19th March 2019 – Hong Kong) –**The Hong Kong Society of Financial Analysts** (“HK SFA”) is proud to announce the HK SFA 3rd Career Conference sponsored by Achievers Recruitment Limited has been successfully concluded on Saturday, 16th March 2019. Overwhelming responses from the full-house audience were recorded during the three panel sessions where our distinguished speakers shared their views on the how our HK SFA members can best position themselves in their careers to take advantage of the latest Hong Kong’s financial market trends and development, role as global asset & wealth management center and latest FinTech landscape. Audience provided us positive feedbacks and the Conference also provided the audience an interactive venue to exchange their career views.

Panel Session 1: Views on the macroeconomy in the upcoming year



Mr. James Tan, Director, Achievers Recruitment Limited acts as the moderator for panel discussion 1 alongside a distinguished list of speakers where they discuss about their views on the economy as well as sharing career advices on being successful in asset management industry. (from the left, Mr. James Tan, Mr. Jim Veneau, CFA, Head of Fixed Income, Asia at AXA Investment Managers Asia Limited, Dr Jess Tang, PhD, GM and Head of Asset Management at China Merchant Securities and Mr. Ronnie Wu, Founder and CIO at Penjing Asset Management)

Panel Session 2: Hong Kong as a premier Asset & Wealth Management Hub



Mr. Timothy Tse, Founder and CEO, Achievers Recruitment Limited act as the moderator for panel discussion 2 alongside speakers where they discuss about the major trends and opportunities in Asset & Wealth Management Industry as well as sharing their personal career experience in asset management industry. (from the left: Mr. Timothy Tse, Ms. Eleanor Wan, CEO, BEA Union Investment

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Management, Mr. David Chang, CEO, Franklin Templeton Investments (Asia), and Mr. William Chow, Deputy CEO at China Life Franklin Asset Management)

Panel Session 3: What is the next wave of FinTech focus?



A number of timely market update of FinTech industry, ranging from Virtual Bank through blockchain to regulation aspect of the field, are shared by the industry veterans. (from the left, Dr. Yin Toa Lee, CFA, Director, HKSFA(Moderator), Mr. Gary Chan, Chief Executive Officer – Greater China, The CFO Centre Hong Kong, Mr. Kenneth Shih, Head of Sales & Marketing, AQUMON and Mr. Christophe Lee, Founding Partner, JP Asia Partners)

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Sponsor:



The Hong Kong Society of Financial Analysts

The Hong Kong Society of Financial Analysts Limited (HKSFA) is a non-profit organisation founded in 1992 by a group of CFA charterholders in Hong Kong. The Society currently has more than 6,572 members (as of 31st December 2018) and is one of the largest member societies of CFA Institute which has more than 160,000 members in 154 member societies. The Society is mostly run by member volunteers with the support of a team of professional staff.

HKSFA shares the mission of CFA Institute in raising the professional and ethical standards of financial analysts and investment practitioners through our continuing education events and advocacy. In addition to promoting the CFA designation in Hong Kong, the Society aims to provide a forum for our members, CFA Institute, other investment practitioners and regulators.

For more details, please visit

www.hksfa.org / www.facebook.com/hksfa / www.linkedin.com/company/hksfa.

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